

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**WESTERN DISTRICT OF TEXAS**Case number (if known): \_\_\_\_\_ Chapter **11**☐ Check if this is an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/16**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name	<u>Bluff Creek Production, LLC</u>	
2. All other names debtor used in the last 8 years		
	Include any assumed names, trade names and <i>doing business as</i> names	
3. Debtor's federal Employer Identification Number (EIN)	<u>4 6 - 1 3 4 1 0 4 6</u>	
4. Debtor's address	<b>Principal place of business</b>  <u>6088 CR 3118</u> Number Street  <u>Ira TX 79527</u> City State ZIP Code  <u>Scurry</u> County	<b>Mailing address, if different from principal place of business</b>  <u>6088 CR 3118</u> Number Street  P.O. Box  <u>Ira TX 79527</u> City State ZIP Code  <b>Location of principal assets, if different from principal place of business</b>  <u>Scurry and Shackelford Counties, Texas</u> Number Street  City State ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	



Debtor **Bluff Creek Production, LLC**

Case number (if known) \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** *(Check all that apply.)*☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Bluff Creek Production, LLC**

Case number (if known) \_\_\_\_\_

- 14. Estimated number of creditors**
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |
- 15. Estimated assets**
- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million             | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million           | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million          | <input type="checkbox"/> More than \$50 billion        |
- 16. Estimated liabilities**
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Part X: Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/04/2016  
MM / DD / YYYY

**X /s/ Robert G. Call**  
Signature of authorized representative of debtor

**Robert G. Call**  
Printed name

Title Manager

**18. Signature of attorney**

**X /s/ Jesse Blanco**  
Signature of Attorney for Debtor

Date 04/04/2016  
MM / DD / YYYY

**Jesse Blanco**  
Printed name

**Jesse Blanco Attorney at Law**  
Firm Name

**7406 Garden Grove**  
Number Street

**San Antonio**  
City

**TX** **78250**  
State ZIP Code

Contact phone (713) 320-3732

Email address lawyerjblanco@gmail.com

**02449600**  
Bar number

State

**Fill in this information to identify the case**

Debtor name Bluff Creek Production, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

**2. Cash on hand**

\_\_\_\_\_

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

**3.1. Checking account  
Prosperity Bank**Checking account

\_\_\_\_ \_

\$1,574.00**3.2. Checking account  
South Star Bank**Checking account

\_\_\_\_ \_

\$252,921.00**3.3. Checking account  
Green Bank**Checking account

\_\_\_\_ \_

\$103.00**4. Other cash equivalents (Identify all)**

Name of institution (bank or brokerage firm)

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$254,598.00**

Debtor Bluff Creek Production, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.

Current value of  
debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$0.00****Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest**11. Accounts receivable**

11a. 90 days old or less:	<u>\$98,000.00</u>	—	<u>\$0.00</u>	=	..... →	<u>\$98,000.00</u>
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	<u>\$0.00</u>	—	<u>\$0.00</u>	=	..... →	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts			

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$98,000.00****Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.  
☒ Yes. Fill in the information below.

Valuation method  
used for current valueCurrent value of  
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1.	<u>Bluff Creek Operating, LLC</u> <u>900 Ranch Road 620 South, Ste. 101-165</u> <u>Austin, Texas 78734</u>	<u>100%</u>	<u>Liquidation</u>	<u>\$1,000,000.00</u>
15.2.	<u>Bluff Creek, LLC</u> <u>900 Ranch Rd 620 South</u> <u>Ste. 101-165</u> <u>Austin, Texas 78734</u>	<u>40%</u>		<u>Unknown</u>

Debtor **Bluff Creek Production, LLC**  
Name

Case number (if known) \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

**\$1,000,000.00****Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.  
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
<b>Oil stock in tanks.</b>	<b>03/31/2016</b>		<b>Liquidation</b>	<b>\$100,000.00</b>

**20. Work in progress****21. Finished goods, including goods held for resale****22. Other inventory or supplies****23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

**\$100,000.00****24. Is any of the property listed in Part 5 perishable?**

- ☒ No  
☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

**28. Crops--either planted or harvested****29. Farm animals** Examples: Livestock, poultry, farm-raised fish**30. Farm machinery and equipment** (Other than titled motor vehicles)**31. Farm and fishing supplies, chemicals, and feed****32. Other farming and fishing-related property not already listed in Part 6****33. Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

**\$0.00**

Debtor Bluff Creek Production, LLC Case number (if known) \_\_\_\_\_  
 Name

**34. Is the debtor a member of an agricultural cooperative?**

- ☒ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

- ☒ No  
☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
<u>Office furniture and equipment.</u>		<u>Liquidation</u>	<u>\$500.00</u>
<b>40. Office fixtures</b>			
<b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>			
<b>42. Collectibles</b> <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i>			

**43. Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

**\$500.00**

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No  
☐ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.



Debtor **Bluff Creek Production, LLC** Case number (if known) \_\_\_\_\_  
 Name

**General description**

Include year, make, model, and identification numbers  
 (i.e., VIN, HIN, or N-number)

**Net book value of  
 debtor's interest**  
 (Where available)

**Valuation method  
 used for current value**

**Current value of  
 debtor's interest**

**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles****48. Watercraft, trailers, motors, and related accessories** Examples: Boats  
 trailers, motors, floating homes, personal watercraft, and fishing vessels**49. Aircraft and accessories****50. Other machinery, fixtures, and equipment (excluding farm  
 machinery and equipment)****51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$0.00****52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No  
☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest****Description and location of property**

Include street address or other description  
 such as Assessor Parcel Number (APN),  
 and type of property (for example,  
 acreage, factory, warehouse, apartment or  
 office building), if available.

**Nature and extent  
 of debtor's interest  
 in property**

**Net book value of  
 debtor's interest**  
 (Where available)

**Valuation method  
 used for current  
 value**

**Current value of  
 debtor's interest**

**55.1. 1.5 acres on Hwy 350, Ira, Texas****Lot and building**

**Being a 1.571 acre tract of land in  
 Section 120, Block 97, H&TC Ry. Co.**

**Survey,**

**Scurry County, Texas**

**Fee Simple**

**\$100,000.00**

**FMV**

**\$100,000.00**

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$100,000.00****57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No  
☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

Debtor Bluff Creek Production, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 10: Intangibles and Intellectual Property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
<b>61. Internet domain names and websites</b>			
<b>62. Licenses, franchises, and royalties</b>			
<b>63. Customer lists, mailing lists, or other compilations</b>			
<b>64. Other intangibles, or intellectual property</b>			
<b>65. Goodwill</b>			
<b>66. Total of Part 10.</b> Add lines 60 through 65. Copy the total to line 89.			<b>\$0.00</b>

**67. Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No  
☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

	Current value of debtor's interest
<b>71. Notes receivable</b> Description (include name of obligor)	
<b>72. Tax refunds and unused net operating losses (NOLs)</b> Description (for example, federal, state, local)	
<b>73. Interests in insurance policies or annuities</b>  <b>Insurance Policy</b> <b>Barclay National Insurance Co.</b> <b>Cash value only.</b> <b>Bluff Creek Production and Operating are beneficiaries</b>	<b>\$10,000.00</b>

Debtor **Bluff Creek Production, LLC**  
Name

Case number (if known) \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

Leasehold for various oil and gas leases.

See list of executory contracts.

\$12,000,000.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$12,010,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No☐ Yes**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$254,598.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$98,000.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$1,000,000.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$100,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$500.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$100,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$12,010,000.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$13,463,098.00</u>	+ 91b. <u>\$100,000.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$13,563,098.00</u>

**Fill in this information to identify the case:**

Debtor name Bluff Creek Production, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<b>\$250,000.00</b>	<b>\$103.00</b>

**2.1** Creditor's name Green Bank, NA Describe debtor's property that is subject to a lien None

Creditor's mailing address 4000 Greenbriar Describe the lien Letter of Credit

Houston TX 77098 Is the creditor an insider or related party? ☒ No ☐ Yes

Creditor's email address, if known \_\_\_\_\_ Is anyone else liable on this claim? ☐ No ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred Various As of the petition filing date, the claim is:  
Check all that apply.

Last 4 digits of account number \_\_\_\_\_ ☐ Contingent ☐ Unliquidated ☐ Disputed

Do multiple creditors have an interest in the same property? ☒ No ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.****\$7,000,000.00**

Debtor Bluff Creek Production, LLC

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the  
 value of collateral.

*Column B*  
**Value of collateral  
 that supports  
 this claim**

**2.2**

**Creditor's name**  
**NEWAMCO, LLC**

**Describe debtor's property that is  
 subject to a lien**

**\$6,750,000.00****\$12,000,000.00**

**Creditor's mailing address**  
**2100 North Ocean Blvd.**

**Leases****Suite 2602****Describe the lien****Deed of Trust / Agreement****Fort Lauderdale FL 33305****Is the creditor an insider or related party?**☒ No☐ Yes**Creditor's email address, if known****Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**Date debt was incurred** **Various**

**Last 4 digits of account  
 number**

**As of the petition filing date, the claim is:**

Check all that apply.

**Do multiple creditors have an interest in  
 the same property?**

☒ No

☐ Yes. Have you already specified the  
 relative priority?

☐ Contingent☐ Unliquidated☐ Disputed

☐ No. Specify each creditor, including this  
 creditor, and its relative priority.

☐ Yes. The relative priority of creditors is  
 specified on lines \_\_\_\_\_

Debtor

Bluff Creek Production, LLC

Case number (if known)

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
NEWAMCO, LLC	Line 2.2	
3206 Revere St., #410		
Houston TX 77098		

**Fill in this information to identify the case:**

Debtor Bluff Creek Production, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

**2.1** Priority creditor's name and mailing address

Jana Young Tax Assessor

Scurry County Courthouse

1806 25th St.

Snyder TX 79549

Date or dates debt was incurred

Various

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 8 )

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$41,340.93 \$41,340.93

**2.2** Priority creditor's name and mailing address

Jones County Appraisal District

P.O. Box 348

1137 E. Court Plaza

Anson TX 79501

Date or dates debt was incurred

Various

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 8 )

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$4,038.00 \$4,038.00

Debtor Bluff Creek Production, LLC Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim Priority amount

<div style="background-color: black; color: white; padding: 2px; display: inline-block;"><b>2.3</b></div> Priority creditor's name and mailing address <u>Shackleford County Appraisal District</u> <u>132 Hill St.</u>  <u>Albany TX 76430</u> Date or dates debt was incurred <u>Various</u> Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>8</u> )	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Taxes</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$23,286.00</u> <u>\$23,286.00</u>
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Debtor **Bluff Creek Production, LLC**

Case number (if known) \_\_\_\_\_

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.1</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Colton P. Johnson</u> <u>Attorney at Law</u> <u>316 S. Second</u>  <u>Albany TX 76430</u>  Date or dates debt was incurred <u>02/01/2016</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Goods and/or Services</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$350.00</u>
<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.2</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Cotton &amp; Cotton</u> <u>2617 College Ave.</u>  <u>Snyder TX 79549</u>  Date or dates debt was incurred <u>02/25/16</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Goods and/or Services</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$475.00</u>
<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.3</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Leuders ISD</u> <u>334 Vandeventer</u>  <u>Lueders TX 79533</u>  Date or dates debt was incurred <u>                    </u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Notice Only</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.4</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Stephens Engineering</u> <u>P.O. Box 2249</u>  <u>Wichita Falls TX 76307</u>  Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Goods and/or Services</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$26,250.00</u>

Debtor Bluff Creek Production, LLC Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

<b>3.5</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
	<u>Texas Railroad Commission</u>	<input type="checkbox"/> Contingent	<u>\$0.00</u>
	<u>P.O. Box 12967</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	<u>Austin TX 78711-2967</u>	<u>Notice Only</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Bluff Creek Production, LLC Case number (if known) \_\_\_\_\_

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

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5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$68,664.93

5b. Total claims from Part 2 5b. + \$27,075.00

5c. Total of Parts 1 and 2 5c. \$95,739.93  
Lines 5a + 5b = 5c.

**Fill in this information to identify the case:**

Debtor name Bluff Creek Production, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number \_\_\_\_\_ Chapter 11  
(if known)

☐ Check if this is an amended filing

## Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.1** State what the contract or lease is for and the nature of the debtor's interest
- Oil and Gas Leases**  
**See attachment**  
**Estimated value of \$12,000,000**  
**Contract to be ASSUMED**
- State the term remaining \_\_\_\_\_
- List the contract number of any government contract \_\_\_\_\_
- 2.2** State what the contract or lease is for and the nature of the debtor's interest
- Ira Unit Yard for equipment**  
**Contract to be ASSUMED**
- State the term remaining \_\_\_\_\_
- List the contract number of any government contract \_\_\_\_\_

Bluff Creek Production  
6088 CR 3188

Ira TX 79527

Wesley O'Graves  
1195 Graves Rd.

Snyder TX 79549

**Fill in this information to identify the case:**Debtor name Bluff Creek Production, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number  
(if known) \_\_\_\_\_☐ Check if this is an  
amended filing

## Official Form 206H

**Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

**Column 1: Codebtor****Column 2: Creditor***Check all schedules  
that apply:*

Name	Mailing address	Name	
2.1 Bluff Creek Operating, LLC	6088 CR 3188 <small>Number Street</small>  Ira TX 79527 <small>City State ZIP Code</small>	NEWAMCO, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Robert G. Call	6088 CR 3188 <small>Number Street</small>  Ira TX 79527 <small>City State ZIP Code</small>	NEWAMCO, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Robert G. Call	6088 CR 3188 <small>Number Street</small>  Ira TX 79527 <small>City State ZIP Code</small>	Green Bank, NA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**Debtor Name Bluff Creek Production, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... **\$100,000.00****1b. Total personal property:**Copy line 91A from Schedule A/B..... **\$13,463,098.00****1c. Total of all property**Copy line 92 from Schedule A/B..... **\$13,563,098.00****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Hold Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, at the bottom of page 1 of Schedule D..... **\$7,000,000.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$68,664.93****3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$27,075.00****4. Total liabilities**Lines 2 + 3a + 3b..... **\$7,095,739.93**

**Fill in this information to identify the case and this filing:**

Debtor Name Bluff Creek Production, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number \_\_\_\_\_  
(if known)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 4/4/2016  
MM / DD / YYYY

**X /s/ Robert G. Call** \_\_\_\_\_  
Signature of individual signing on behalf of debtor

**Robert G. Call** \_\_\_\_\_  
Printed name  
**Manager** \_\_\_\_\_  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Bluff Creek Production, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/16**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply.

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2016 to Filing date

☒ Operating a business  
☐ Other \_\_\_\_\_

\$300,000.00

For prior year:

From 01/01/2015 to 12/31/2015

☒ Operating a business  
☐ Other \_\_\_\_\_

\$4,000,000.00

For the year before that:

From 01/01/2014 to 12/31/2014

☒ Operating a business  
☐ Other \_\_\_\_\_

\$4,900,000.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. <b>Green Bank, NA</b> Creditor's name <b>4000 Greenbriar</b> Number Street	<b>12/1/2015</b> <b>12/31/2015</b> <b>2/9/16</b>	<b>\$82,257.00</b>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>Houston TX 77098</b> City State ZIP Code			



Debtor **Bluff Creek Production, LLC**  
Name

Case number (if known)

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or government audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☒ None**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.**☒ None**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Debtor **Bluff Creek Production, LLC** Case number (if known) \_\_\_\_\_  
 Name

## Part 6: Certain Payments or Transfers

### 11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u><b>Jesse Blanco</b></u>		<b>3/31/16</b>	<b>\$25,000.00</b>
<b>Address</b>			
<u><b>7406 Garden Grove</b></u>			
Number Street			
<b>San Antonio TX 78250</b>			
City State ZIP Code			
<b>Email or website address</b>			
<u><b>lawyerjblanco@gmail.com</b></u>			
<b>Who made the payment, if not debtor?</b>			
_____			

### 12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

☒ None

### 13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

## Part 7: Previous Locations

### 14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Debtor **Bluff Creek Production, LLC**  
Name

Case number (if known) \_\_\_\_\_

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained \_\_\_\_\_
- Does the debtor have a privacy policy about that information?
- ☐ No.
- ☐ Yes.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Debtor Bluff Creek Production, LLC Case number (if known) \_\_\_\_\_  
 Name

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**


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**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

**Part 12: Details About Environmental Information**


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For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**

Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Provide details below.

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

**Part 13: Details About the Debtor's Business or Connections to Any Business**


---

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Debtor **Bluff Creek Production, LLC** Case number (if known) \_\_\_\_\_  
 Name

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

**Name and address**

**Dates of service**

26a.1. **Randy Williamson**

**From** \_\_\_\_\_ **To** **Present**

Name

**6088 CR 3188**

Street

**Ira, Texas 79527**

City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

**Name and address**

**Dates of service**

26b.1. **Turner Stone & Co., CPA**

**From** **03/31/14** **To** **09/30/15**

Name

**12700 Park Central Dr., Ste. 1400**

Street

**Dallas TX 75251**

City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

**Name and address**

**If any books of account and records are  
unavailable, explain why**

26c.1. **Bluff Creek Production**

Name

Street

City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

**Name and address**

26d.1. **Green Bank, NA**

Name

**4000 Greenbriar**

Street

**Houston TX 77098**

City State ZIP Code

Debtor **Bluff Creek Production, LLC** Case number (if known) \_\_\_\_\_  
 Name

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No.  
☐ Yes. Give the details about the two most recent inventories.

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
<b>Robert G. Call</b>	<b>6088 CR 3188 Ira, TX 79527</b>	<b>Managing Director</b>	<b>100%</b>

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☐ No  
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
<b>Randall N. Williamson, CPA</b>	<b>1141 Sun N Sea Drive Sarasota, FL 34242-2526</b>	<b>Manager/CFO/Secretary/Treasurer</b>	From <b>2013</b> To <b>02/29/16</b>

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

**30.1. Bluff Creek, LLC**

Name  
**390 Park St., Ste. 200**  
 Street

**Birmingham** **MI** **48009**  
 City State ZIP Code

Relationship to debtor

**Subsidiary**

**Payment of operating expenses minus 1%**

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No  
☐ Yes. Identify below.

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No  
☐ Yes. Identify below.

Debtor Bluff Creek Production, LLC Case number (if known) \_\_\_\_\_  
Name

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/04/2016  
MM / DD / YYYY

**X** /s/ Robert G. Call Printed name Robert G. Call  
Signature of individual signing on behalf of the debtor

Position or relationship to debtor Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No  
☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
MIDLAND DIVISION**

In re **Bluff Creek Production, LLC**

Case No. \_\_\_\_\_

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u><b>\$25,000.00</b></u>
Prior to the filing of this statement I have received.....	<u><b>\$25,000.00</b></u>
Balance Due.....	<u><b>\$0.00</b></u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;



B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**04/04/2016**

*Date*

**/s/ Jesse Blanco**

*Jesse Blanco*

Jesse Blanco Attorney at Law

7406 Garden Grove

San Antonio, Texas 78250

Phone: (713) 320-3732 / Fax: (210) 509-6903

Bar No. 02449600

**/s/ Robert G. Call**

**Robert G. Call**  
**Manager**

**Fill in this information to identify the case:**Debtor name **Bluff Creek Production, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**Case number  
(if known) \_\_\_\_\_☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Green Bank, NA 4000 Greenbriar Houston, TX 77098		Letter of Credit		\$250,000.00	\$103.00	\$249,897.00
2	Jana Young Tax Assessor Scurry County Courthouse 1806 25th St. Snyder, TX 79549		Taxes				\$41,340.93
3	Stephens Engineering P.O. Box 2249 Wichita Falls, TX 76307		Goods and/or Services				\$26,250.00
4	Shackleford County Appraisal District 132 Hill St. Albany, TX 76430		Taxes				\$23,286.00
5	Jones County Appraisal District P.O. Box 348 1137 E. Court Plaza Anson, TX 79501		Taxes				\$4,038.00

Debtor **Bluff Creek Production, LLC**  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Cotton & Cotton 2617 College Ave. Snyder, TX 79549		Goods and/or Services				\$475.00
7	Colton P. Johnson Attorney at Law 316 S. Second Albany, TX 76430		Goods and/or Services				\$350.00
8	Texas Railroad Commission P.O. Box 12967 Austin, TX 78711-2967		Notice Only				\$0.00
9	Lueders ISD 334 Vandeventer Lueders, TX 79533		Notice Only				\$0.00

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
MIDLAND DIVISION**

IN RE: **Bluff Creek Production, LLC**

CASE NO

CHAPTER **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 4/4/2016

Signature /s/ Robert G. Call  
*Robert G. Call*  
*Manager*

Date \_\_\_\_\_

Signature \_\_\_\_\_

Bluff Creek Operating, LLC  
6088 CR 3188  
Ira, Texas 79527

Bluff Creek Production  
6088 CR 3188  
Ira, Texas 79527

Colton P. Johnson  
Attorney at Law  
316 S. Second  
Albany, TX 76430

Cotton & Cotton  
2617 College Ave.  
Snyder, TX 79549

Green Bank, NA  
4000 Greenbriar  
Houston, TX 77098

Jana Young Tax Assessor  
Scurry County Courthouse  
1806 25th St.  
Snyder, TX 79549

Jones County Appraisal District  
P.O. Box 348  
1137 E. Court Plaza  
Anson, TX 79501

Leuders ISD  
334 Vandeventer  
Lueders, TX 79533

NEWAMCO, LLC  
2100 North Ocean Blvd.  
Suite 2602  
Fort Lauderdale, FL 33305

NEWAMCO, LLC  
3206 Revere St., #410  
Houston, TX 77098

Robert G. Call  
6088 CR 3188  
Ira, TX 79527

Shackleford County Appraisal District  
132 Hill St.  
Albany, TX 76430

Stephens Engineering  
P.O. Box 2249  
Wichita Falls, TX 76307

Texas Railroad Commission  
P.O. Box 12967  
Austin, TX 78711-2967

Wesley O'Graves  
1195 Graves Rd.  
Snyder, TX 79549

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
MIDLAND DIVISION**

IN RE:  
**Bluff Creek Production, LLC**

CHAPTER 11

DEBTOR(S)

CASE NO

**LIST OF EQUITY SECURITY HOLDERS**

<b>Registered Name of Holder of Security Last Known Address or Place of Business</b>	<b>Class of Security</b>	<b>Number Registered</b>	<b>Kind of Interest Registered</b>
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**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the Corporation  
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 4/4/2016

Signature: /s/ Robert G. Call  
**Robert G. Call**  
**Manager**